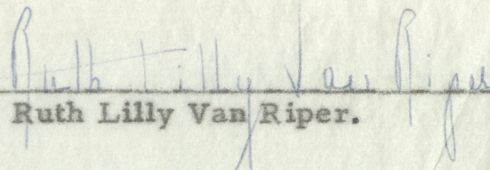


CONSENT OF TRUST BENEFICIARY

I, RUTH LILLY VAN RIPER, as Life Income Beneficiary of the Testamentary Trust of Josiah K. Lilly, deceased, do hereby acknowledge that I have received a copy of the First Current Report of Merchants National Bank & Trust Company of Indianapolis, as Executor of the Estate of Josiah K. Lilly, deceased, together with its supporting Exhibits 1 - 5, and I do hereby represent to the Probate Court of Marion County that, as such Trust Beneficiary, I do hereby approve of the procedures for disposition of the Collection of Masterpiece Paintings and Collection of Gold Coins in said Estate as reported in said account and as being administered by said Executor, and, generally, I consent to the approval of such account by said Court upon the scheduled hearing thereof on March 12, 1968.

  
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Ruth Lilly Van Riper.

Dated: Feb 28, 1968.